

2025–2026 Independent Verification Form (V5)

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Student's Last Name	Student's First Name	Student's M.I.	Student ID	Number or SSN
AMILY Information (1	REQUIRED)			
ı plete Each Column. Li	st the people in your family, as	described. Use a separa	te paper if there a	re more than 6 people in your f
Yourself				
Your spouse, if marr				
	dren IF you will provide more to ive apart from you because of or		al support from <u>7/</u>	1/25 through 6/30/26.
	now live with you and you wil		of their financial	support from 7/1/25 through 6
other people if they	now iive with you and you wil	ii provide more than nar	or their imaneral	support from 1/1/23 through (
*Full Name	of Family Member		*Relationship To Student	
	·	*AGE*		-
			Self	
			Spouse (if married)
			☐ Child	Other:
			☐ Child	Other:
			☐ Child	Other:
			☐ Child	Other:
			☐ Child	Other:
	e a 2023 Federal Tax Return	?		
ou (the STUDENT) file	e a 2023 Federal Tax Return		ional tax docume	ntation is needed if you
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Student ID # or SSN
D. STUDENT Martial Status (REQUIRED)
Are you (the STUDENT) legally married?
□ YES, I (the STUDENT) am legally married. Did you and your spouse file jointly on your 2023 Federal Tax Return? □ YES, my spouse and I filed a 2023 federal tax return with the IRS as married, filing jointly. Skip to Section G.
□ NO, my spouse and I did not file jointly on our 2023 federal tax return with the IRS. Your Spouse must complete Section E: Spouse Tax and Income Information.
□ NO. I (the STUDENT) am not legally married. Skip to Section G.
E. SPOUSE Tax and Income Information (IF MARRIED)
Did you (the SPOUSE) file a 2023 Federal Tax Return?
□ YES, I (the SPOUSE) filed a 2023 federal tax return with the IRS. No additional tax documentation is needed if you successfully transferred your federal tax information (FTI) into the FAFSA via the FUTURE Act Direct Data Exchange (FA-DDX). If you consented to the FA-DDX transfer, but your FTI was not successfully transferred you must submit a 2023 Tax Return Transcript or a signed/dated copy of your 2023 Federal Income Tax Return (Form 1040) and all applicable forms/schedules. Skip to Section G. ➤ Submit documents to finaid@cui.edu; make sure to write your spouse's name and ID# on all submitted documents.
□ NO. By checking this box, I confirm that I (the SPOUSE) did not, will not, and was not required to file a 2023 federal tax return with the IRS. You must complete Section F: Spouse Non Tax Return Filers.
F. SPOUSE Non Tax Return Filers Only (IF MARRIED)
*** Complete this section if you (the SPOUSE) will not file and are not required to file a 2023 federal tax return with the IRS Please select ONE option below:

- ☐ You (the SPOUSE) were not employed and had no income earned from work in 2023. Complete the table below. List any other income and all resources that supported you (the SPOUSE).
- ☐ You (the SPOUSE) were employed in 2023. Complete the table below. List every employer even if no W-2 was issued.

Employers/Resources	Total Income Amount in 2023	Paid in Cash? (Yes or No)	W-2 Attached? (Yes or No)

After completing the table above, SPOUSE must sign on the appropriate line in Section H: Certification Statement.

*** Student Must Complete Section G on Page 3 in person***

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G. IDENTITY & Statement of Educational Purpose (REQUIRED; Must be signed in person at the Financial Aid Office)

The student <u>must appear in person at Concordia University Irvine</u> to verify his or her identity by presenting an unexpired valid government-issued photo identification (ID), such as, but not limited to, a driver's license, other state-issued ID, or passport. The institution will maintain a copy of the student's photo ID that is annotated by the institution with the date it was received and reviewed, and the name of the official at the institution authorized to receive and review the student's ID.

In addition, the student must sign, in the presence of the institutional official, the Statement of Educational Purpose provided below:

	Statement of Educ	ational Purpose			
and that the Federal student	am the individual signing this Statement of Educational Purpose (Print Student's Name) ent financial assistance I may receive will only be used for educational purposes and to pay the cost of versity, Irvine for 2025–2026.				
	(Student's Signature)				
	is unable to appear in person at Conco the student must prov	ordia University Irvine to verify his o			
but not limited to, a driver's lice 2. The original Statement of Educ	government-issued photo identification (ID) that is ense, other state-issued ID, or passport; <u>AND</u> ational Purpose provided below, which must be not the a clear indication that the Statement of Education	otarized. If the notary statement appears on a septional Purpose was the document notarized.			
	•	cate of Acknowledgment			
State of	City/County of	On(<i>Date</i>)	, before me,		
(Notary's name)	, personally appeared,	and proved toand proved to	me on the basis of satisfactory		
evidence of identification	ype of government-issued photo ID provided)	to be the above-named person who signe	d the foregoing instrument.		
WITNESS my hand and official	seal(Notary signature)				
My commission expires on	(Date)		(Seal)		
OFFICE USE ONLY:	Date Verified:	Verified by:			
H. CERTIFICATION Statem	ent (REQUIRED)				
I/We, the undersigned, cert to qualify for Federal stude	tify that all the information reported ent aid is complete and correct. If le documentation to support the	WARNING: If you purposely give on this worksheet, you may be su withdrawal and/or repayment of fi fined, sentenced to jail, or both, u States Criminal Code.	bject to a denial, reduction, nancial aid and you may be		
Student's Signature	Student ID #	Date Spouse Signature	(if married)		

Submit this form in person or by mail (with original notary) to: Concordia University Financial Aid Office, 1530 Concordia West, Irvine, CA 92612

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