



# 2025–2026 Dependent Verification Form (v1)

**COMPLETE ALL SECTIONS OF THIS FORM: Please complete in link and print legibly.**

\_\_\_\_\_  
Student's Last Name      Student's First Name      Student's M.I.      E \_\_\_\_\_  
Student ID Number or SSN

## A. FAMILY Information (REQUIRED)

**Complete Each Column.** List the people in your family, as described. Use a separate paper if there are more than 6 people in your family.

- Yourself (even if you do not live with a parent)
- Your parent(s), including stepparent
- Your parent's dependent children **IF** your parent(s) will provide more than half of their financial support from **7/1/25 through 6/30/26**.
  - Even if they live apart from your parent because of college enrollment.
- Other people **IF** they now live with your parent(s) and your parent(s) will provide more than half of their financial support from **7/1/25 through 6/30/26**.

*Full Name of Family Member	*AGE*	*Relationship To Student
		Self
		<input type="checkbox"/> Parent <input type="checkbox"/> Step-Parent
		<input type="checkbox"/> Parent <input type="checkbox"/> Step-Parent
		<input type="checkbox"/> Sibling <input type="checkbox"/> Other: _____
		<input type="checkbox"/> Sibling <input type="checkbox"/> Other: _____
		<input type="checkbox"/> Sibling <input type="checkbox"/> Other: _____
		<input type="checkbox"/> Sibling <input type="checkbox"/> Other: _____

## B. STUDENT Tax and Income Information (REQUIRED)

**Did you (the STUDENT) file a 2023 Federal Tax Return?**

**YES, I (the STUDENT) filed a 2023 federal tax return with the IRS.** No additional tax documentation is needed if you successfully transferred your federal tax information (FTI) into the FAFSA via the FUTURE Act Direct Data Exchange (FA-DDX). If you consented to the FA-DDX transfer, but your FTI was not successfully transferred you must submit a 2023 Tax Return Transcript or a signed/dated copy of your 2023 Federal Income Tax Return (Form 1040) and all applicable forms/schedules. **Skip to Section D.**

**NO.** By checking this box, I confirm that I (the STUDENT) did not, will not, and was not required to file a 2023 federal tax return with the IRS. **You must complete Section C: Student Non Tax Return Filers.**

## C. STUDENT Non Tax Return Filers Only

**\*\*\* Complete this section if you (the STUDENT) will not file and are not required to file a 2023 federal tax return with the IRS.**

**Please select ONE option below:**

- You (the STUDENT) were not employed and had no income earned from work in 2023.
- You (the STUDENT) were employed in 2023. Complete the table below. List every employer even if no W-2 was issued.

Employers/Sources of Income	Total Income Amount in 2023	Paid in Cash? (Yes or No)	W-2 Attached? (Yes or No)

**D. PARENT Tax and Income Information (REQUIRED)**

**Did you (the PARENT) file a 2023 Federal Tax Return?**

**YES, I (the PARENT) filed a 2023 federal tax return with the IRS.** No additional tax documentation is needed if you successfully transferred your federal tax information (FTI) into the FAFSA via the FUTURE Act Direct Data Exchange (FA-DDX). If you consented to the FA-DDX transfer, but your FTI was not successfully transferred you must submit a 2023 Tax Return Transcript or a signed/dated copy of your 2023 Federal Income Tax Return (Form 1040) and all applicable forms/schedules. **Skip to Section F.**

➤ Submit documents to [finaid@cu.edu](mailto:finaid@cu.edu); make sure to write your student’s name and ID# on all submitted documents.

**NO.** By checking this box, I confirm that I (the PARENT) did not, will not, and was not required to file a 2023 federal tax return with the IRS. **You must complete Section E: Parent Non Tax Return Filers.**

**E. PARENT Non Tax Return Filers Only**

**\*\*\* Complete this section if you (the PARENT) will not file and are not required to file a 2023 federal tax return with the IRS.**

Please select **ONE** option below:

Neither parent was employed and neither parent had income earned from work in 2023. Complete the table below. List any other income and all resources that supported the parent(s).

One or more parent was employed in 2023. Complete the table below. List every employer even if no W-2 was issued.

Employers/Resources	Total Income Amount in 2023	Paid in Cash? (Yes or No)	W-2 Attached? (Yes or No)

**F. CERTIFICATION Statement (REQUIRED)**

I/We, the undersigned, certify that all the information reported to qualify for Federal student aid is complete and correct. If requested, I agree to provide documentation to support the information I have provided on this form.

**WARNING: If you purposely give false or misleading information on this worksheet, you may be subject to a denial, reduction, withdrawal and/or repayment of financial aid and you may be fined, sentenced to jail, or both, under provisions of the United States Criminal Code.**

\_\_\_\_\_  
Student’s Signature

\_\_\_\_\_  
Student ID #

\_\_\_\_\_  
Date

\_\_\_\_\_  
Parent Signature

Submit this form to Concordia University Financial Aid Office:  
MAIL: Attn: Financial Aid Office, 1530 Concordia West, Irvine, CA 92612  
FAX: 949.214.3500 OR Email (Must use EAGLES email): [Finaid@cu.edu](mailto:Finaid@cu.edu)