



# Non-filing Statement Parent

2016-2017

**COMPLETE ALL SECTIONS: Please complete the form in ink and print legibly**

\_\_\_\_\_  
Student's Last Name                      First Name                      Middle Initial                      E \_\_\_\_\_  
Student ID Number

On the FAFSA, you reported that you, the parent (s), were not required to file a federal tax return in 2015. Concordia is required by federal regulations to confirm this information in order to complete your financial aid file.

I certify the following:

- I am not required to file a United States federal income tax return for 2015. (Please view the table on the back for most filing requirements)
- I will attach a copy of all W-2's for 2015 (Required)
- I will, if requested, provide official confirmation from the Internal Revenue Service (IRS) to this effect.
- My income for 2015 was from the following sources, in the amounts listed below:

Calendar Year 2015	
List Employer: (attach copies of all W-2's**)	Amount
1.	
2.	
3.	
4.	
5.	
6.	
7.	

**\*\*If you were not issued a W-2 for income earned, please contact the Financial Aid Office for further instructions (949)214-3066.\*\***

By signing this form, I certify the information on this form and any attachments are accurate and complete to the best of my knowledge. If requested, I agree to provide documentation to support the information I have provided on this form. I understand that any false statements or misrepresentation may be cause for denial, reduction, withdrawal, and/or repayment of financial aid, and I may be subject to a fine, imprisonment or both, under provisions of the United States Criminal Code.

\_\_\_\_\_  
Parent Signature                      Date

**Return Form to:**                      Concordia University, Financial Aid Office  
1530 Concordia West, Irvine, CA 92612  
FAX: 949.214.3500; Email: [finaid@cu.edu](mailto:finaid@cu.edu); Phone: 949.214.3066

Table 1. **2015 Filing Requirements Chart for Most Taxpayers**<sup>++</sup>

IF your filing status is...	AND at the end of 2015 you were...*	THEN file a return if your gross income was at least...**
single	under 65	\$10,300
	65 or older	\$11,850
head of household	under 65	\$13,250
	65 or older	\$14,800
married, filing jointly***	under 65 (both spouses)	\$20,600
	65 or older (one spouse)	\$21,850
	65 or older (both spouses)	\$23,100
married, filing separately	any age	\$4,000
qualifying widow(er) with dependent child	under 65	\$16,600
	65 or older	\$17,850

\* If you were born before January 2, 1951, you are considered to be 65 or older at the end of 2015. (If your spouse died in 2015, see *Death of spouse*, later. If you are preparing a return for someone who died in 2015, see *Death of taxpayer*, later.)

\*\* **Gross income** means all income you receive in the form of money, goods, property, and services that is not exempt from tax, including any income from sources outside the United States or from the sale of your main home (even if you can exclude part or all of it). **Do not** include any social security benefits unless (a) you are married filing a separate return and you lived with your spouse at any time during 2015 or (b) one-half of your social security benefits plus your other gross income and any tax-exempt interest is more than \$25,000 (\$32,000 if married filing jointly). If (a) or (b) applies, see the Form 1040 instructions to figure the taxable part of social security benefits you must include in gross income. Gross income includes gains, but not losses, reported on Form 8949 or Schedule D. Gross income from a business means, for example, the amount on Schedule C, line 7, or Schedule F, line 9. But in figuring gross income, do not reduce your income by any losses, including any loss on Schedule C, line 7, or Schedule F, line 9.

\*\*\* If you did not live with your spouse at the end of 2015 (or on the date your spouse died) and your gross income was at least \$4,000, you must file a return regardless of your age.

<sup>++</sup>For complete IRS filing instructions go to: [www.irs.gov/pub/irs-pdf/p501.pdf](http://www.irs.gov/pub/irs-pdf/p501.pdf)